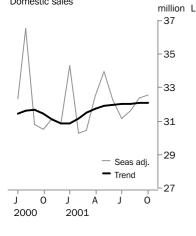


SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

EMBARGO: 11:30AM (CANBERRA TIME) MON 3 DEC 2001

Australian produced wine

Domestic sales



OCTOBER KEY	FIGUR	ES	
TREND ESTIMATES	Oct 2001 '000 L	% change Sep 2001 to Oct 2001	% change Oct 2000 to Oct 2001
Australian produced wine			
Domestic wine sales	32 097	0.0	2.1
White table wine sales	16 725	0.4	3.5
Red and rosé table wine sales	10 686	0.5	2.7
SEASONALLY ADJUSTE	D Oct 2001 '000 L	% change Sep 2001 to Oct 2001	% change Oct 2000 to Oct 2001
SEASONALLY ADJUSTE	D	Sep 2001 to	Oct 2000 to
	D	Sep 2001 to	Oct 2000 to
Australian produced wine	'000 L	Sep 2001 to Oct 2001	Oct 2000 to Oct 2001

KEY POINTS OCTOBER

TREND ESTIMATES

- The trend series for total domestic sales of Australian produced wine is 32.1 million litres. This series remained unchanged from September 2001 but increased 2.1% on October 2000.
- The trend estimate for white table wine increased 0.4% on September 2001 and by 3.5% on October 2000.
- The trend estimate for red and rosé wine increased 0.5% on September 2001 and by 2.7% on October 2000.

SEASONALLY ADJUSTED ESTIMATES

- The seasonally adjusted estimate for total domestic sales of Australian produced wine is 32.6 million litres, up 0.5% on September 2001. The rise over the last three months has been 4.5%.
- The seasonally adjusted estimate for white table wine increased in October by 1.9% while red/rosé table wine decreased 0.4%.

ORIGINAL ESTIMATES

- In original terms, 34.8 million litres of Australian produced wine was sold domestically during October, up 8.5% on September 2001.
- Exports of Australian produced wine for October 2001 were the second highest on record with 41.3 million litres and exceeded total domestic wine sales by 6.5 million litres. Total wine exports for the twelve months ended October 2001 is 20.5% higher than the corresponding period a year earlier.
- For further information about these and related statistics, contact Daryl Evans on Adelaide 08 8237 7656 or the National Information and Referral Service on 1300 135 070.

NOTES

FORTHCOMING ISSUES	ISSUE	RELEASE DATE
	November 2001	9 January 2002
	December 2001	5 February 2002
	January 2002	4 March 2002
	February 2002	3 April 2002
	March 2002	6 May 2002
	April 2002	3 June 2002
	• • • • • • • • • • • • • • • • • • • •	
CHANGES IN THIS ISSUE	There are no changes in this issue.	
	•••••	• • • • • • • • • • • • • • • • • • • •

Dennis Trewin Australian Statistician

••••		•
2	ABS • SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS • 8504.0 • OCTOBER 2001	

TABLE WINE, GLASS CONTAINER < 2 LITRES

The trend series for sales of white table wine in glass containers less than 2 litres decreased 0.3% on September 2001 but increased by 0.6% on October 2000. The fall in October 2001 follows increases over nine consecutive months (rising 6.1% overall). The trend series for red and rosé wine increased slightly from September 2001 and increased by 1.3% on October 2000. This series has increased for six consecutive months (rising 4.0%).

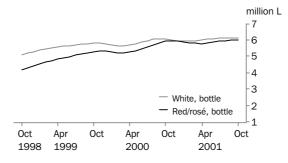
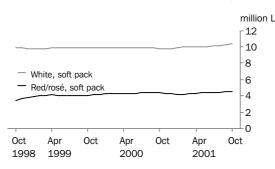


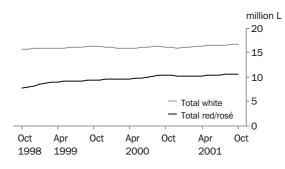
TABLE WINE, SOFT PACK CONTAINERS

The trend series for sales of white table wine in soft packs has increased for five consecutive months, by 3.0% overall. The trend series for sales of red/rosé in soft packs has increased for nine consecutive months, by 8.1% overall.



TOTAL WHITE AND RED/ROSÉ TABLE WINE

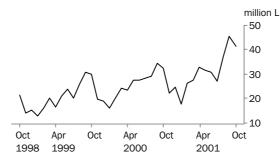
The trend series for total sales of white table wine has increased 3.5% on October 2000. The trend estimate for total red/rosé wine sales has increased 2.7% over last year.



ABS • SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS • 8504.0 • OCTOBER 2001 3

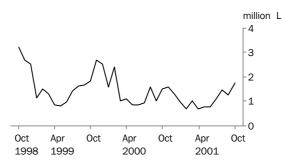
EXPORTS OF AUSTRALIAN PRODUCED WINE

Original data for October 2001 shows export sales of Australian produced wine of 41.3 million litres valued at \$202 million. The volume and value of exports are down 9.0% and 6.0% respectively on September 2001. Compared to October 2000, the volume and value of exports are up 26.5% and 20.2% respectively. The average value of wine exported in October 2001 was \$4.89 per litre, down from \$5.15 per litre in October 2000.



WINE IMPORTS CLEARED FOR HOME CONSUMPTION

In original terms, Australian imports of wine was 1.8 million litres in October 2001, up 38.8% on September 2001. The average value of imported wine cleared for home consumption was \$8.85 per litre, up from \$8.58 per litre in October 2000.



DISPOSALS OF AUSTRALIAN PRODUCED WINE AND WINE AVAILABLE FOR CONSUMPTION IN AUSTRALIA

Original data for the September quarter 2001 shows that wine available for consumption in Australia decreased 4.1% on the same quarter in 2000. Domestic sales of Australian produced wine decreased 4.5% while imports increased 9.4%. Total disposals of Australian produced wine increased 6.7% over the same period in 2000 with exports rising 19.1%.

.

	A	B	A + B	C	A + C
	Domestic sales	Wine imports	Wine	Exports of	Total disposals
	of Australian	cleared for	available	Australian	of Australian
	produced	home	for	produced	produced
	wine	consumption	consumption	wine	wine
Period	'000 L	'000 L	'000 L	'000 L	'000 L
1998–1999	348 349	24 255	372 604	216 149	564 498
1999–2000	369 271	19 607	388 878	284 935	654 206
2000–2001	384 102	12 773	396 875	338 299	722 401
Sept 2000	101 575	3 500	105 075	91 926	193 501
Sept 2001	96 989	r3 828	r100 817	r109 501	r206 490

.



DOMESTIC SALES OF TOTAL AUSTRALIAN WINE & TABLE WINE BY CONTAINER TYPE

TABLE-WHITE WINE...... TABLE-RED AND ROSÉ WINE......

	Total wine	Glass less than 2 litres(a)	Soft packs(b)	Other containers(c)	Total	Glass less than 2 litres(a)	Soft packs(b)	Other containers(c)	Total
Period	'000 L	2 ///00(d)	'000 L	'000 L	'000 L	2 ///000 L	2000 L	'000 L	'000 L
• • • • • • • • • • • • •	000 L	000 L	000 L			000 L	000 L		
				ORIGINA	L				
1998-1999	348 349	63 354	117 954	7 000	188 310	53 713	44 564	811	99 08
1999-2000 2000-2001	369 271 384 102	69 371 74 123	118 409 121 707	5 260 3 189	193 042 199 019	63 469 70 506	49 806 53 538	778 1 517	114 05 125 56
2000-2001 October	32 512	6 367	10 056	237	16 659	5 821	4 344	98	10 26
November	38 788	7 802	11 492	296	19 590	6 957	4 811	64	10 20
December	39 877	8 215	11 795	388	20 397	6 575	4 410	177	11 16
January	20 307	4 767	7 410	201	12 378	3 022	2 023	56	5 10
February	20 307 24 711	5 244	8 662	248	12 378	4 360	2 023 3 096	144	5 10 7 60
March	31 446	6 102	11 192	183	17 477	4 300 5 363	4 450	77	9 89
April	28 910	5 510	9 683	339	15 532	5 394	3 936	118	9 44
May	33 763	5 668	10 318	306	16 292	6 533	5 886	271	12 69
June	32 213	5 242	9 854	345	15 441	6 689	5 319	302	12 30
2001-2002	~~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~				10.000		= = 00		
July	32 741	5 977	9 948	81	16 006	6 697	5 560	30	12 28
August	32 205	6 134	9 695	99	15 928	6 680	5 081	32	11 79
September	32 043	6 360	9 942	92	16 394	6 476	4 420	190	11 08
October	34 782	6 476	11 330	291	18 097	6 151	4 746	111	11 00
• • • • • • • • • • •	• • • • • • • • • • •	•••••	•••••		••••	• • • • • • • • • •	• • • • • • • • • •	••••	•••••
2000-2001			:	SEASONALLY AI	DJUSTED				
October	30 509	5 993	9 675	n.a.	15 817	5 785	4 396	n.a.	10 25
November	31 179	6 065	9 808	n.a.	16 068	5 825	4 436	n.a.	10 28
December	30 859	5 968	9 925	n.a.	16 160	6 176	4 158	n.a.	10 42
January	34 313	7 304	11 845	n.a.	19 274	6 102	4 114	n.a.	10 12
February	30 287	6 083	9 045	n.a.	15 325	6 035	4 025	n.a.	10 17
March	30 423	5 772	9 938	n.a.	15 873	5 229	4 411	n.a.	9 89
April	32 524	6 011	10 088	n.a.	16 573	5 815	4 367	n.a.	10 39
May	33 971	6 202	10 464	n.a.	16 929	5 942	5 527	n.a.	11 66
June	32 238	6 094	9 916	n.a.	16 472	6 175	4 466	n.a.	10 79
2001-2002	52 200	0 004	5 510	n.a.	10 472	0110	4 400	n.a.	10 / 5
July	31 165	6 193	10 282	n.a.	16 604	5 651	4 457	n.a.	10 22
August	31 630	5 995	9 600	n.a.	15 781	5 909	4 272	n.a.	10 22
September	32 383	6 336	10 338	n.a.		6 212	4 401		10 23
October	32 560	6 008	10 338	n.a.	16 865 17 191	5 991	4 401	n.a. n.a.	10 85
October	32 300	0 008	10 900	11.a.	11 191	3 991	4 7 5 5	ıı.a.	10.91
				TREND ESTIN	IATES				
2000-2001									
October	31 441	6 095	9 824	n.a.	16 153	5 951	4 398	n.a.	10 40
November	31 090	6 043	9 794	n.a.	16 048	5 985	4 320	n.a.	10 33
December	30 846	5 980	9 826	n.a.	16 004	5 966	4 243	n.a.	10 24
January	30 860	5 935	9 897	n.a.	16 040	5 914	4 195	n.a.	10 17
February	31 151	5 937	9 998	n.a.	16 175	5 861	4 202	n.a.	10 17
March	31 514	5 966	10 077	n.a.	16 320	5 820	4 249	n.a.	10 22
April	31 755	6 014	10 097	n.a.	16 413	5 796	4 303	n.a.	10 27
May	31 915	6 067	10 094	n.a.	16 467	5 815	4 352	n.a.	10 34
June	31 990	6 111	10 096	n.a.	16 499	5 874	4 385	n.a.	10 42
2001-2002									
July	32 007	6 136	10 124	n.a.	16 525	5 940	4 410	n.a.	10 49
August	32 029	6 146	10 191	n.a.	16 574	5 987	4 442	n.a.	10 56
September	32 096	6 150	10 292	n.a.	16 658	6 029	4 483	n.a.	10 63
October	32 097	6 132	10 401	n.a.	16 725	6 029	4 535	n.a.	10 68
						= •			20 00

(b) Soft pack containers include all collapsible packs, plastic or otherwise.

(c) Other containers include tankers, cans and rigid containers, including glass 2 litres and over. Prior to July 1998, data was collected for glass containers over 1 litre. See Explanatory

Note 3.



DOMESTIC SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS

	Table	Fortified	Sparkling bottle fermentation(a)	Sparkling bulk fermentation(a)	Carbonated	Other wine products(b)	Vermouth	Brandy(c)
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L al
• • • • • • • • • • • • •	•••••	•••••	• • • • • • • • • • • •	• • • • • • • • • • • • •	• • • • • • • • • • • •	• • • • • • • • • • • •		• • • • •
1998-1999 1999-2000 2000-2001	287 398 307 091 324 581	23 920 22 991 22 185	20 292 18 220 16 706	12 325 14 352 13 952	1 447 3 514 3 292	2 141 2 352 3 011	824 754 372	905 837 901
2000-2001 October November December January February March April May June 2001-2002	26 922 31 422 31 558 17 479 21 756 27 367 24 980 28 982 27 751	1 709 2 033 1 854 1 032 1 260 1 581 1 804 2 426 2 274	1 946 2 520 3 009 724 730 1 020 866 967 868	1 446 2 099 2 562 634 595 973 791 858 844	273 305 402 207 208 265 223 256 223	189 375 465 195 134 211 219 243 232	27 33 26 35 28 29 28 31 20	145 91 66 83 80 81 29 54 79
July August September October	28 293 27 721 27 479 29 105	2 063 1 829 1 716 1 738	995 1 150 1 284 1 934	889 992 1 121 1 447	240 283 228 326	237 200 189 201	25 30 26 31	72 65 52 70

(a) Spritzig table wines are included with table wine.

(c) Quantities on which excise duty was paid.

(b) From July 2000, the 'Flavoured wine' category has been changed to include wine cocktails, marsala, aperitif and tonic wines, flavoured wine, de-alcoholised wine and low and reduced alcohol wines. See Explanatory Note 4.



6

.

DOMESTIC SALES OF AUSTRALIAN FORTIFIED WINE BY WINEMAKERS

	Sherry in glass less than 2 litres	Port in glass less than 2 litres	Other in glass less than 2 litres(a)	Soft packs	All other containers(b)	Total fortified
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
•••••		•••••		•••••	•••••	• • • • • • • • • •
1998-1999	2 792	5 226	465	7906	7 532	23 920
1999-2000	2 549	5 008	341	7 796	7 293	22 991
2000-2001	2 327	4 674	353	8 160	6 674	22 185
2000-2001						
October	197	366	30	540	575	1 709
November	238	511	33	679	573	2 033
December	189	532	31	587	514	1 854
January	138	187	20	376	311	1 032
February	152	203	22	460	423	1 260
March	144	279	20	638	500	1 581
April	194	334	22	693	562	1 804
May	290	514	33	908	682	2 426
June	203	421	32	878	740	2 274
2001-2002						
July	168	386	29	913	567	2 063
August	195	407	33	706	487	1 829
September	157	340	29	696	495	1 716
October	180	316	29	670	543	1 738
	(a) Includes muscat, m	nadiera, tokay and white po	rt. (b) Includes tanke	ers, cans and rigid co	ntainers including glass	2

litres and over.



IMPORTS CLEARED & EXPORTS OF AUSTRALIAN PRODUCED WINE AND BRANDY

	WINE TY	PE(a)					TOTAL W	INE	BRAND	·
	White table	Red/rosé table(b)	Total table	Fortified	Sparkling	Other	Quantity	Value(c)	Quantity	Value
Period	'000L	'000L	'000L	'000L	'000L	'000L	'000L	\$'000	'000L al	\$'000
• • • • • • • • • • •	• • • • • • • • •	• • • • • • • • • •		•••••		• • • • • • • • • • •	•••••		••••	• • • • • • •
				IMP	ORTS (c) (d)				
1998-1999	n.a.	n.a.	20 136	92	2 915	1 113	24 255	102 498	598	7 528
1999-2000	3 795	10 304	14 099	685	3 827	995	19 607	113 868	577	7 328
2000-2001	3 318	4 800	8 118	106	2 913	1 637	12 773	92 211	504	7 575
2000-2001										
August	348	567	915	10	516	135	1 576	11 880	82	916
September	351	332	683	2	245	74	1 004	8 050	29	448
October	419	483	901	8	455	134	1 499	12 859	46	788
November	435	512	947	12	424	195	1 578	11 350	60	811
December	332	466	798	14	302	200	1 314	9 925	49	1 048
January	252	377	629	7	188	145	970	6 445	60	895
February	180	282	462	3	139	77	680	4 817	43	546
March	235	503	738	25	130	134	1 026	5 887	14	365
April	129	341	469	8	72	129	678	4 279	22	373
May	145	289	434	8	97	221	760	5 228	31	535
June	236	266	502	3	171	92	769	6 016	43	615
2001-2002 July	303	302	605	19	274	206	1 104	0 625	50	703
August	503 636	414	1 050	19	274	136	1 104 r1 457	8 635 r10 387	50 39	638
September	499	414	904	13	203	130	1 267	10 368	39 54	711
October	455	448	903	43	637	176	1 759	15 568	65	874
• • • • • • • • • • • •			•••••			•••••		• • • • • • • • • • • •		• • • • • • •
				E	XPORTS(e)					
1998-1999	105 348	100 940	206 287	2 244	6 937	681	216 149	1 067 979	24	246
1999-2000	129 586	143 256	272 842	2 287	9 088	717	284 935	1 372 768	19	243
2000-2001	148 283	r 180 347	r 328 630	2 032	r6 547	r1 091	338 299	r1 751 795	19	286
2000-2001										
August	13 295	14 696	27 991	179	897	137	29 203	140 112	1	15
September	16 386	16 420	32 807	209	1 196	101	34 313	166 405	2	11
October	15 279	16 368	31 647	206	719	78	32 649	168 235	2	37
November	10 088	11 250	21 338	146	655	183	22 323	113 866	—	13
December	11 098	12 844	23 941	144	365	45	24 496	131 002	—	—
January	7 124	10 224	17 348	116	169	55	17 689	96 917	3	61
February	11 196	14 612	25 808	224	229	74	26 336	136 063	1	17
March	10 333	16 714	27 047	171	325	65	27 609	152 106	1	29
April	13 977	18 188	32 165	159	401	91	32 816	174 896	3	24
May	13 347	r17 378	r30 725	192	r 592	r64	r31 573	r 165 445	1	8
June	13 245	16 973	30 218	132	462	71	30 883	161 030	2	11
2001-2002	14 050	-14 040	r06 100	476	6EC	E 4	-26 09F	- 140 040	0	17
July August	11 859 r16 984	r14 242 r18 900	r26 102 r35 884	176 268	656 869	51 106	r26 985 r37 127	r 140 848 r 182 996	2	17 1
September	r16 984 r21 259	r18 900 r22 389	r35 884 r43 647	268 r 226	869 r 959	r 558	r37 127 r45 389	r 215 032	_	4
October	17 646	22 389	39 991	269	959	85	41 309	202 172	1	4 17
000000	1,040	22 343	03 331	203	504	00	-1 30 <i>3</i>	202 112	Ŧ	-1

r figure or series revised since previous issue

••••••

(a) Due to change in the Customs Tariff codes implemented in July 1999 and July 2000, the wine type categories are not necessarily comparable with earlier data. (b) Includes 'Other table wine'.

(d) Imports cleared for home consumption, see Explanatory Note 5.

.

(c) See Explanatory Notes 6 and 7.

(e) Exports may include sales made by exporters other than winemakers.



EXPORTS OF AUSTRALIAN WINE BY COUNTRY OF DESTINATION, October 2001

	WINE TY	РЕ					TOTAL W	INE
	White table	Red/rosé table(c)	Total table	Fortified	Sparkling	Other	Quantity	Value(d)
Country/Region	'000L	'000L	'000L	'000L	'000L	'000L	'000L	\$'000
••••••		••••	•••••	••••	• • • • • • • • •	••••	•••••	••••
Fiji	41	32	73	2	10	_	85	317
New Zealand	1 495	1 553	3 049	51	217	78	3 395	10 698
Papua New Guinea	8	10	17	1	5	_	23	201
Total Oceania and Antarctica (a)	1 583	1 626	3 209	58	244	78	3 590	11 543
Denmark	86	424	510	_	9	_	519	1 938
France	267	327	594	_	25	_	619	1 794
Germany, Federal Republic of	403	693	1 095	3	0	_	1 098	3 897
Ireland	337	397	734	_	16	_	750	4 354
Netherlands	354	397	751	_	7	_	758	2 791
United Kingdom	10 730	10 763	21 494	63	407	2	21 965	96 797
Total European Union	12 507	13 361	25 868	76	516	2	26 461	115 199
Norway	20	169	189	_	8	_	197	592
Switzerland	111	164	275	_	9	_	284	1 876
Total Europe and the Former USSR (a)	12 660	13 752	26 413	76	533	2	27 023	117 912
Bahrain	4	4	7	_	4	_	11	29
United Arab Emirates	20	20	40	1	4	_	44	224
Total Middle East and North Africa (a)	24	25	49	1	8	—	58	283
Indonesia	63	104	168	_	2	_	170	845
Singapore	91	136	227	1	1	1	229	1 859
Total Southeast Asia (a)	241	415	656	17	7	1	681	4 355
Hong Kong	63	201	264	2	4	1	272	1 523
Japan	173	217	391	16	81	—	487	2 714
Total Northeast Asia (a)	254	467	721	18	87	1	827	4 803
Canada	673	920	1 592	37	37	3	1 668	10 856
United States of America	2 185	5 083	7 268	62	46	_	7 377	51 875
Total Northern America (a)	2 858	6 003	8 861	99	83	3	9 045	62 732
Total Other Regions (b)	26	56	83	_	2	_	85	545
Total All Countries	17 646	22 345	39 991	269	964	85	41 309	202 172

(a) Includes other countries as detailed in Standard Australian Classification of Countries (Cat. no. 1269.0).

.

(c) Includes 'Other table wine'.

(b) Includes ships' stores.

(d) Free on board value, see Explanatory Note 6.

8 ABS • SALES OF AUSTRALIAN WINE AND BRANDY BY WINEMAKERS • 8504.0 • OCTOBER 2001



EXPORTS OF AUSTRALIAN WINE BY REGION(a)

	Oceania & Antarctica	Europe & the Former USSR	Middle East & North Africa	Southeast Asia	Northeast Asia	Northern America	Other(b)	Total all regions
Period	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L	'000 L
• • • • • • • • • • • • •	•••••		•••••				•••••	
1998-1999	23 660	133 143	858	4 298	7 664	45 939	587	216 149
1999-2000	22 219	186 398	1 112	4 839	8 208	61 519	639	284 935
2000-2001	22 194	215 079	1 323	6 054	8 104	r84 540	1 006	338 299
2000-2001								
August	2 281	20 657	22	387	671	5 135	50	29 203
September	3 078	23 221	96	569	717	6 581	52	34 313
October	1 810	22 199	75	461	692	7 344	69	32 649
November	3 266	11 326	110	517	597	6 376	131	22 323
December	1 021	13 367	93	634	737	8 532	111	24 496
January	922	9 947	165	309	669	5 627	50	17 689
February	1 159	16 329	109	771	601	7 245	122	26 336
March	1 474	16 889	129	521	692	7 795	108	27 609
April	1 259	23 570	121	580	545	6 659	82	32 816
May	1 927	20 270	84	400	726	8 093	73	r31 573
June	1 998	19 384	170	472	935	7 818	106	30 883
2001-2002								
July	r2 028	18 054	101	432	639	5 621	111	r26 985
August	r2 435	r25 609	148	r 517	983	r7 362	72	r37 127
September	r3 769	r30 626	r79	r 532	r1 031	r9 284	68	r45 389
October	3 590	27 023	58	681	827	9 045	85	41 309
	r figure or seri	es revised since previc	ous issue					

(a) Exports may include sales made by exporters other than winemakers. (b) Includes ships' stores.

.

EXPLANATORY NOTES

1 The information shown in this publication for the domestic sales of Australian produced wine is obtained directly from winemakers by means of a mail collection. The brandy sales figures shown represent quantities on which excise duty was paid, i.e. the quantity of brandy released for sale. Statistics relating to import clearances and exports are based on information provided to the Australian Customs Service by importers, exporters and their agents.
2 The information on domestic sales of Australian produced wine is obtained from winemaking enterprises with sales of 250,000 litres or more in the previous financial year. These account for approximately 97% of total wine sales. All sales data are collected on an Australia-wide basis only and State figures are therefore not available.
3 Tables 1–3 include all sales by winemakers (within the scope of the collection) with the exception of exports, sales for ships' stores, sales of imported wine and brandy and inter-winery sales, the last exclusion being necessary to avoid duplication in the published figures. From July 1998 the definition for table wine in the glass container categories changed from '1 litre and under' to 'less than 2 litres'. This series has been retained as the contribution of the over 1 litre but under 2 litres containers (such as table wine in magnum sized bottles) is believed to have been less than 1%. There is an expectation this contribution will increase in the future. This has a consequential effect for the 'other containers' category which includes glass containers 2 litres and over from July 1998 (prior to this it was glass over 1 litre). This series will also be retained.
4 From July 2000, the category 'Flavoured wine' has been changed to 'Other wine products'. This change reflects the inclusion of de-alcoholised, low and reduced alcohol wines in the category. These wine types were previously included in 'Table wine'. While it is expected that the effect on the 'Table wine' series resulting from this change will be insignificant, care should be taken in comparing 'Flavoured wine' with 'Other wine products'.
5 Figures relating to international trade in wine and brandy are presented in tables 4–6 to provide a basis for assessing the overall wine market. Imports cleared for home consumption comprise those goods entered for home consumption, together with goods cleared from Customs warehouses. Exports of Australian produce are defined as exports of goods, materials or articles which have been produced, manufactured or partly manufactured in Australia.
6 The value of exports is the free on board (f.o.b.) transactions value of the goods expressed in Australian dollars. The ABS converts foreign currency f.o.b. values to Australian dollars using the exchange rate prevailing on the date of departure shown on the export manifest.
7 The value of imports is the Australian Customs value. Goods are valued at the point of containerisation (in most cases) or the port of shipment, or at the customs frontier of the exporting country, whichever comes first.
8 For further information on the compilation of Trade Statistics refer to explanatory notes contained in <i>International Merchandise Trade, Australia</i> (Cat. no. 5422.0).

EXPLANATORY NOTES

SEASONALLY ADJUSTED AND TREND ESTIMATES	seasonal more cle	nal adjustment is a means of removing the estimated effects of normal variation from the series so that the effects of other influences can be arly recognised. Seasonal adjustment does not remove from the series the irregular influences (e.g. abnormal weather and industrial disputes).
	using a c month to	seasonally adjusted estimates in this publication have been produced oncurrent methodology whereby the seasonal factors are revised each o take into account the seasonality exhibited by the latest observation. A tailed review is conducted annually.
	to be less the natur revisions towards	overall degree of revision to the seasonally adjusted estimates is expected s on average than would be the case with annual reanalysis only. However, re of the seasonal adjustment process is such that the magnitude of some resulting from each adjustment may be quite significant, especially the end of the series. For this reason additional care should be exercised erpreting movements in seasonally adjusted data for recent months.
	means of estimates	smoothing of seasonally adjusted series to create trend estimates is a f reducing the impact of the irregular component of the series. The trend s of wine sales have been derived by applying a 13–term Henderson I moving average to the seasonally adjusted series.
	'Trends',	Further information, see <i>A Guide to Interpreting Time Series—Monitoring</i> <i>an Overview</i> (Cat. no. 1348.0) or contact the Assistant Director, Time nalysis on (02) 6252 6345.
ACKNOWLEDGMENT	individua cooperat publishe	publications draw extensively on information provided freely by uls, businesses, governments and other organisations. Their continued ion is very much appreciated: without it, the wide range of statistics d by the ABS would not be available. Information received by the ABS is n strict confidence as required by the <i>Census and Statistics Act 1905</i> .
RELATED PUBLICATIONS	<i>Grape In</i> wine and of grapes the wine domestic	ther ABS publication which may be of interest is the <i>Australian Wine and</i> <i>idustry</i> (Cat. no. 1329.0). This is a statistical compendium of Australia's I grape industries containing information on: area of vines and production is by region; wine production and grapes crushed by region; structure of manufacturing industries; stocks of wine held by winemakers at 30 June; is wine sales; exports and imports of wine; price indexes of grapes and insumption of wine and world comparisons.
	<i>Publicat</i> Tuesdays be releas	ent publications produced by the ABS are listed in the <i>Catalogue of</i> <i>ions and Products Australia</i> (Cat. no. 1101.0). The ABS also issues, on s and Fridays, a <i>Release Advice</i> (Cat. no. 1105.0) which lists publications to ed in the next few days. The Catalogue and Release Advice are available ABS office.
ROUNDING		re figures have been rounded, discrepancies may occur between sums of ponent items and totals.
SYMBOLS AND OTHER USAGES	— L L al n.a. n.p.	nil or rounded to zero litres litres of alcohol not available not available for separate publication (but included in totals where applicable)
	r	figure or series revised since previous issue

FOR MORE INFORMATION...

INTERNET	www.abs.gov.au the ABS web site is the best place to start for access to summary data from our latest publications, information about the ABS, advice about upcoming releases, our catalogue, and Australia Now—a statistical profile.
LIBRARY	A range of ABS publications is available from public and tertiary libraries Australia-wide. Contact your nearest library to determine whether it has the ABS statistics you require, or visit our web site for a list of libraries.
CPI INFOLINE	For current and historical Consumer Price Index data, call 1902 981 074 (call cost 77c per minute).
DIAL-A-STATISTIC	For the latest figures for National Accounts, Balance of Payments, Labour Force, Average Weekly Earnings,

Estimated Resident Population and the Consumer Price Index call 1900 986 400 (call cost 77c per minute).

INFORMATION SERVICE

	Data which have been published and can be provided within five minutes are free of charge. Our information consultants can also help you to access the full range of ABS information—ABS user-pays services can be tailored to your needs, time frame and budget. Publications may be purchased. Specialists are on hand to help you with analytical or methodological advice.
PHONE	1300 135 070
EMAIL	client.services@abs.gov.au
FAX	1300 135 211
POST	Client Services, ABS, GPO Box 796, Sydney 1041

WHY NOT SUBSCRIBE?

ABS subscription services provide regular, convenient and prompt deliveries of ABS publications and products as they are released. Email delivery of monthly and quarterly publications is available.

PHONE	1300 366 323
EMAIL	subscriptions@abs.gov.au
FAX	03 9615 7848
POST	Subscription Services, ABS, GPO Box 2796Y, Melbourne 3001

© Commonwealth of Australia 2001



ISSN 0819-0968

RRP \$17.00